The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## FORM D

# OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity			
CIV (Eilor ID Number)	Previous	V None	Entity Type
CIK (Filer ID Number)	Names	X None	Entity Type
<u>0001761696</u>			X Corporation
Name of Issuer			Limited Partnership
Crown Electrokinetics Corp.	imation.		Limited Liability Company
Jurisdiction of Incorporation/Organi DELAWARE	ization		General Partnership
Year of Incorporation/Organization			Business Trust
X Over Five Years Ago			븜
Within Last Five Years (Specify	Voor)		Other (Specify)
<b>H</b>	i eai j		
Yet to Be Formed			
2. Principal Place of Business an	d Contact Information		
Name of Issuer			
Crown Electrokinetics Corp.			
Street Address 1		Street Address 2	
1110 NE CIRCLE BLVD	State / Dravings / Country	ZID/DootolCodo	Dhana Number of Jacuar
City CORVALLIS	State/Province/Country OREGON	ZIP/PostalCode 97330	Phone Number of Issuer 800-674-3612
	OKEGON		000-0/4-3012
3. Related Persons			
Last Name	First Name		Middle Name
Croxall	Douglas		
Street Address 1	Street Address 2		
1110 NE Circle Blvd.	Ctata/Drawings/Cau	-t	ZID/DestalCada
City Corvallis	State/Province/Coul OREGON	itry	ZIP/PostalCode 97330
Relationship: X Executive Officer			7,550
Clarification of Response (if Necess			
Chairman and Chief Executive Officer			
Last Name	First Name		Middle Name
Krutz	Joel		Middle Ivame
Street Address 1	Street Address 2		
1110 NE Circle Blvd.			
City	State/Province/Cour	ntry	ZIP/PostalCode
Corvallis	OREGON		97330
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	sary):		
Chief Financial Officer			
Last Name	First Name		Middle Name
Koch	Timothy		
Street Address 1	Street Address 2		
1110 NE Circle Blvd.			
City	State/Province/Cour	ntry	ZIP/PostalCode
Corvallis	OREGON		97330

Relationship: X Executive Officer Director Promoter				
Clarification of Response (if Necessary):				
Chief Technology Officer				
Last Name  Marcus  Street Address 1  1110 NE Circle Blvd.  City  Corvallis  Relationship: Executive Officer X Director	First Name Daniel Street Address 2  State/Province/Country OREGON or Promoter	ZIP/PostalCode 97330		
Clarification of Response (if Necessary):				
Last Name Nag Street Address 1 1110 NE Circle Blvd. City Corvallis Relationship: Executive Officer X Director	First Name DJ Street Address 2 State/Province/Country OREGON or Promoter	ZIP/PostalCode 97330		
Clarification of Response (if Necessary):				
4. Industry Group				
Agriculture  Banking & Financial Services  Commercial Banking  Insurance  Investing  Investment Banking  Pooled Investment Fund  Is the issuer registered as an investment Company under the Investment Company Act of 1940?  Yes No  Other Banking & Financial Services  Business Services  Energy  Coal Mining  Electric Utilities  Energy Conservation  Environmental Services  Oil & Gas  Other Energy	Health Care  Biotechnology  Health Insurance  Hospitals & Physicians  Pharmaceuticals  Other Health Care  Manufacturing  Real Estate  Commercial  Construction  REITS & Finance  Residential  Other Real Estate	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other		
5. Issuer Size				
Revenue Range OR  No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000	No Aggregate \$1 - \$5,000,00 \$5,000,001 - \$ \$25,000,001 -	\$25,000,000 - \$50,000,000 - \$100,000,000		

X Decline to Disclose	Decline to Disclose			
Not Applicable	Not Applicable			
6. Federal Exemption(s) and Exclusion(s) Claimed (se	elect all that apply)			
	_			
	Investment Company Act Section 3(c)			
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)			
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)			
Rule 504 (b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)			
Rule 504 (b)(1)(iii)				
X Rule 506(b)	Section 3(c)(4) Section 3(c)(12)			
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)			
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)			
	Section 3(c)(7)			
7. Type of Filing				
X New Notice Date of First Sale 2023-01-03 First Sa	le Yet to Occur			
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more than one	year? Yes X No			
9. Type(s) of Securities Offered (select all that apply)				
	Decled Investment Fund Interests			
Equity X Debt	Pooled Investment Fund Interests  Tenant-in-Common Securities			
X Option, Warrant or Other Right to Acquire Another Sec	片			
Security to be Acquired Upon Exercise of Option, War	rant or Other Right to			
Acquire Security	Other (describe)			
10. Business Combination Transaction				
Is this offering being made in connection with a business or exchange offer?	combination transaction, such as a merger, acquisition Yes X No			
Clarification of Response (if Necessary):				
11. Minimum Investment				
Minimum investment accepted from any outside investor	\$0 USD			
12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	_		
Street Address 1 City	Street Address 2 State/Province/Country	ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	es Foreign/non-US			
13. Offering and Sales Amounts				
Total Offering Amount \$1,200,000 USD or Indefin	nite			
Total Amount Sold \$1,200,000 USD				
Total Remaining to be Sold \$0 USD or ☐ Indefin	nite			
Clarification of Response (if Necessary):				
14. Investors				
Select if securities in the offering have been or may be such non-accredited investors who already have investors	e sold to persons who do not qualify as accredited investors, and enter the sted in the offering.	e number of		

	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	9
	total number of investors who already have invested in the oriening.	
15.	Sales Commissions & Finder's Fees Expenses	

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD  $\overline{X}$  Estimate Finders' Fees \$0 USD  $\overline{X}$  Estimate

Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Crown Electrokinetics Corp.	/s/ Douglas Croxall	Douglas Croxall	Chief Executive Officer	2023-01-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.